

BARTIZAN FUTURE BUILDER SHARE PORTFOLIO

30 November 2024

High Risk

This portfolio is suitable for investors seeking the long-term capital growth, without the requirement to comply with Regulation 28 of the Pensions Fund Act. The portfolio will invest only in growth assets, in order to deliver inflation beating returns over the longer-term. Given the maximum allocation to growth assets, the portfolio could result to negative returns over the short to medium term, and therefore the recommended holding period for investors is at least 6 years.

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Portfolio detail

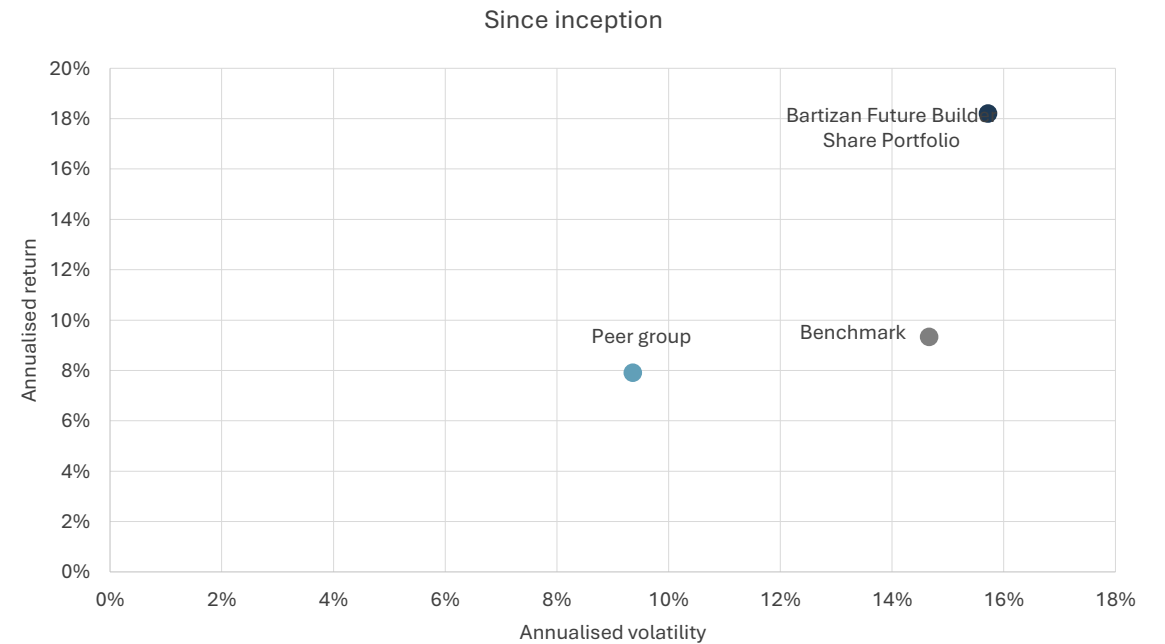
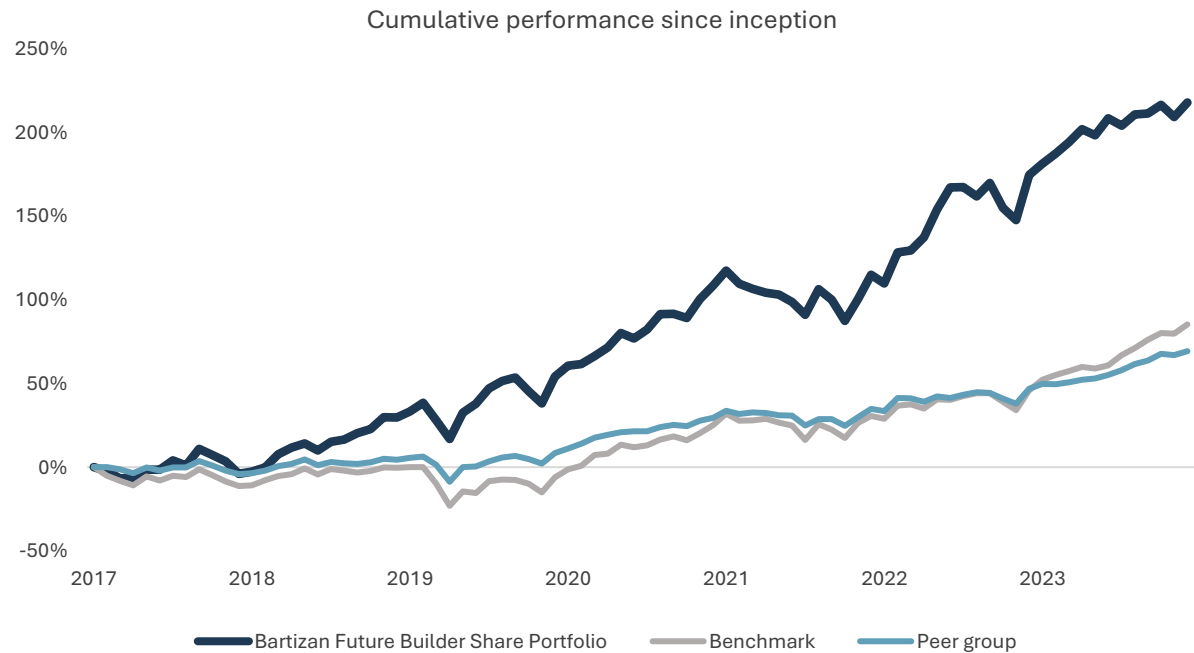
Objective	<i>The portfolio aims to deliver returns in excess of its benchmark, through a combination of high capital growth and income, commensurate with a high level of risk. The portfolio will only invest in equity securities and listed property and exchange-traded funds, both locally and abroad. The portfolio needs to comply with Pensions Fund Regulation 28, and will aim to maintain a maximum allowable exposure to local equities, local listed property and offshore equities. The local equities and local listed property investments will have a strong bias to companies that generate their revenue outside of South Africa.</i>
Return expectations	<i>South African inflation + 7% per annum, net of fees, measured over rolling 10-year periods</i>
Risk tolerance	<i>The solution aims to maintain an overall level of annualized volatility of between 90% to 110% relative to the annualized volatility of global equities, when measured over a period of 36 months</i>
Time horizon	<i>This solution is suitable for investors with a time horizon of 10 years or longer</i>
Liquidity	<i>The solution will invest in instruments that are listed on recognized stock exchanges, and under normal market conditions, the solution should be able to be fully liquidated within 2 to 3 working days</i>
Reporting Currency	<i>South African Rand</i>
Constraints	<i>Regulation 28</i>
Inception date	<i>1 January 2018</i>
Benchmark	<i>25% S&P SA REIT Index & 30% FTSE/JSE All Share Index & 45% iShares Core MSCI World UCITS ETF</i>
Investment minimum	<i>R1 000 000</i>
Peer group	<i>ASISA Multi-Asset High Equity</i>

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Performance

Investment performance ZAR – 30 Nov 2024	Since Inception	5 Years	3 Years	1 Year	Nov 2024
Bartizan Future Builder Share Portfolio	18.2%	19.7%	15.1%	15.8%	2.8%
Benchmark	9.3%	13.2%	14.0%	27.0%	3.1%
Peer group average	7.9%	10.2%	9.4%	15.3%	1.4%



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Portfolio target allocations



SA Cash		2.50%
JSE Cash		2.50%
SA Property		24.00%
NEPI Rockcastle Plc MAS P.L.C. Sirius Real Estate Limited Schroder European Real Estate Investment Trust Plc Vukile Property Fund Limited Hammerson Plc Shaftesbury Capital Industrials REIT		
SA Equity		29.50%
BHP Group Plc Prosus N.V. Class N Bid Corporation Limited Quilter Plc Kumba Iron Ore Limited Gold Fields Limited Mondi plc British American Tobacco p.l.c. Anheuser-Busch InBev SA/NV Richemont Naspers Limited Class N Anglo American plc Sibanye Stillwater Limited Aspen Pharmacare Holdings Limited Glencore Reinet Bytes Technologies		

Global Equity		44.00%
Costco S&P Global Sprouts Farmers Market O'Reilly Automotive Stryker Corporation Ferrari NV Home Depot Mastercard L'Oreal Cadence Design Systems ASML Accenture FactSet Zoetis NIKE Cintas Corporation MSCI Inc Microsoft NVIDIA Hermes Badger Meter Broadcom Apple Visa Alphabet Novo Nordisk Coca-Cola Mettler-Toledo International Fastenal Procter & Gamble		

PORTFOLIOS AVAILABLE VIA THE FOLLOWING ACCREDITED FINANCIAL ADVISORS



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Returns are gross of fees, custody and brokerage. Returns are calculated on the target weightings of the underlying securities of the model portfolio, as at the beginning of each month. For periods greater than one year the returns have been annualised.

Source: Performance sourced Factset

Bartizan Capital is an authorized Financial Service Provider, FSP number: 48450.